

(Translation)

Ref. TFMAMA 1002/2018

8 October 2018

Subject: Submission of the Form of Report on the Preliminary Result of Tender Offer for the Securities of President Bakery Public Company Limited (Form 247-6-Khor)

To: The President
The Stock Exchange of Thailand

Enclosure: Copy of the the Form of Report on the Preliminary Result of Tender Offer for the Securities of President Bakery Public Company Limited (Form 247-6-Khor)

Thai President Foods Public Company Limited (the “**Company**”) would like to inform that on October 8, 2018, the Company, as the Offeror of the Voluntary Tender Offer for the entire securities of President Bakery Public Company Limited (“**PB**”), has already submitted the Form of Report on the Preliminary Result of Tender Offer for Securities (Form 247-6-Khor) to the Office of the Securities and Exchange Commission, the detail of which are set out in the disclosure.

Please be informed accordingly.

Yours Sincerely

(Ms. Sararath Tangsirimongkol)
Company Secretary

(Translation)

8 October 2018

Subject: Submission of the Form of Report on the Preliminary Result of Tender Offer for the Securities of President Bakery Public Company Limited (Form 247-6-Khor)

To: Secretary-General of the Office of the Securities and Exchange Commission

CC: President of the Stock Exchange of Thailand

Enclosure: The Form of Report on the Preliminary Result of Tender Offer for the Securities of President Bakery Public Company Limited (Form 247-6-Khor)

Thai President Foods Public Company Limited (“TFMAMA” or the “Offeror”) has made a voluntary tender offer for all remaining ordinary shares of President Bakery Public Company Limited (the “Business”) with the tender offer period of 45 business days from 3 September 2018 to 6 November 2018.

In accordance with the Notification of the Capital Market Supervisory Board No. ThorJor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities for Business Takeovers dated 13 May 2011 (as amended), the Offeror would like to submit the Form of Report on the Preliminary Result of Tender Offer for the Securities of the Business (Form 247-6-Khor) to the Office of the Securities and Exchange Commission and the Stock Exchange of Thailand, which shall be used for your reference on the proposed tender offer, details are in the Enclosure.

Please be informed accordingly.

Yours sincerely,

Thai President Foods Public Company Limited

-Mr. Suchai Ratanajiaroen-

-Mr. Poj Paniangvait-

(Mr. Suchai Ratanajiaroen)

(Mr. Poj Paniangvait)

Authorized Director

Authorized Director

Offeror

Report on the Preliminary Result of the Tender Offer

1. Submission Date: 8 October 2018
2. Name of the Offered Securities: Ordinary shares of President Bakery Public Company Limited (“PB” or the “Business”)
3. Name of the Offeror: Thai President Foods Public Company Limited (the “Offeror”)
4. Name of the Tender Offer Preparer: Bangkok Bank Public Company Limited
5. Tender Offer Period: 45 business days from 3 September 2018 to 6 November 2018
6. The number and percentage of securities held by Offeror prior to the tender offer and tendered securities as of 5 October 2018

6.1 Shares

| | Type of Shares | Number of Shares | Percentage in comparison with the issued shares of the Business ¹ | Percentage in comparison with the voting rights of the Business |
|---|-----------------|------------------|--|---|
| Shares held prior to the tender offer | Ordinary Shares | 211,062,800 | 46.90 | 46.90 |
| Tendered shares | Ordinary Shares | 255,500 | 0.06 | 0.06 |
| Shares held prior to the tender offer in combination with tendered shares | Ordinary Shares | 211,318,300 | 46.96 | 46.96 |

6.2 Convertible Securities

-None-

¹ The total number of issued shares = ordinary shares + preferred shares – shares repurchased by the Business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

(Translation)

Form 247-6-Khor

(SorChor. 6/2546)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

-Mr. Suchai Ratanajajaroen-

-Mr. Poj Paniangvait-

(Mr. Suchai Ratanajajaroen)

(Mr. Poj Paniangvait)

Authorized Director

Authorized Director

Thai President Foods Public Company Limited

Offeror