



ไทยพรซิเดนท์ฟู้ดส์

THAI PRESIDENT FOODS

ANALYSTS AND INVESTORS

QUARTER 3/2023



THAI PRESIDENT FOODS PUBLIC COMPANY LIMITED

Head Office : 304 Srinakarin Rd, Huamark, Bangkok
Bangkok 10240

Telephone : 0-2374-4730 Fax. 0-0-2374-7743

Website : <http://www.mama.co.th>

Investor : Wasan.b@mama.co.th

Symbol : TFMAMA

Industry : Agro & Food Industry

Sector : Food & Beverage

Establish Date : 18 October 2017

CG Score :

Core Business

The Company manufactures and distributes instant noodles and semi-finished food products process from rice such as Instant Rice Vermicelli, Instant Rice Noodles, Porridge, Rice Soup and Instant fried Rice under “MAMA” brand which has been well-known and accepted among consumers for over 51 years and had the leading market share in domestic market. As for the international market, products are exported under the brand of “MAMA, RUSKI, MENDAKE, MAMY, PAPA, PAMA and HANDI RICE” etc., The Company has also been hired to produce instant noodle for several leading manufacturers in Europe, the United States and Australia for exporting. In addition, manufactures and distributes Biscuit products under the brand of “Bissin” and “Homey”, developing new products to suit local consumer tastes, such as biscuits, wafers, crackers in a variety of flavors.

History

Thai President Foods Plc. (“TFMAMA”), the Company was formed as a result of the amalgamation in accordance with the Public Limited Companies Act B.E. 2535, as amended, between Thai President Foods Plc. (“TF”) and President Rice Products Plc. (“PR”), and has registered with Ministry of Commerce to on October 16, 2017, there are 5 plants located in Chonburi, Lamphun and two in Ratchaburi provinces, and received the international standard certificates : ISO 9001: 2008, ISO 14001: 2004, OHSAH 1800: 2007, HACCP, GMP and BRC etc.

The Company consists of 11 Subsidiaries and 6 Associated Companies, operating the business of Bakery, Foods, Fruit Juice, Raw Material, Packaging and Investment business.

Operation Result (F/S Year ended 30 September)				
(Unit :Million Baht)				
Statement of Financial Position	2021	2022	9M/2022	9M/2023
Assets	40,494	42,880	42,138	44,838
Liabilities	4,271	4,440	4,924	5,150
Paid-Up Capital	330	330	330	330
Shareholders' Equity	28,177	29,839	28,834	30,640
Comprehensive Income	2021	2022	9M/2022	9M/2023
Total Revenues	25,096	27,165	20,094	21,030
Cost of Sales	16,127	18,876	14,076	13,895
EBITDA	6,629	5,755	4,144	5,154
Net Profit	3,575	2,786	1,955	2,724
Earnings per Share (Baht)	10.84	8.45	5.93	8.26
Financial Ratio	2021	2022	9M/2022	9M/2023
Gross Profit (%)	37.02	28.72	28.19	31.9
Net Profit (%)	18.83	14.58	14.04	17.21
ROE (%)	16.57	9.62	10.05	11.96
ROA (%)	15.92	11.00	11.17	12.88
Current Ratio (Times)	5.52	5.59	4.94	5.19
D/E (Times)	0.12	0.12	0.13	0.13
Statistics				
Closing Price (As of 30 September 2023)		201.00		Baht
Market Cap (As of 30 September 2023)		66,271		Million Baht
	2021	2022	9M/2022	9M/2023
Par Value (Baht)	1.00	1.00	1.00	1.00
Closing Price (Baht)	211.00	202.00	200.00	196.00
Market Cap (MB.)	69,568	66,600	65,941	64,622
P/E (Times)	19.00	23.60	21.86	19.21
P/BV (Times)	2.55	2.31	2.31	2.12
Dividend Yield (%)	2.26	2.02	2.02	2.08
Turnover Ratio (%)	1.06	0.61	0.39	0.65

Top 5 Major Shareholders (As of 5 October 2023)		
1. SAHA PATHANA INTER-HOLDING PLC. COMPANY LIMITED		26.33%
2. NISSIN FOODS HOLDINGS CO., LTD.		16.84%
3. Mr. PIPAT PANIANGVAIT		6.73%
4. Mr. WEERAPAT PUNSAK-UDOMSIN		6.63%
5. NOMURA SECURITIES CO LTD-CLIENT A/C		3.44%
Total Shareholders		2,209
Free Float (As of 29 March 2023)		24.15%
Board of Directors (As of 30 September 2023)		
1 Mr. BOONSITHI CHOKWATANA	HONORARY CHAIRMAN OF THE BOARD / DIRECTOR	
2 Mr. PIPAT PANIANGVAIT	CHAIRMAN OF THE BOARD OF DIRECTORS / CHAIRMAN OF THE EXECUTIVE BOARD	
3 Mr. SUCHAI RATANAJAJAROEN	VICE CHAIRMAN OF THE BOARD	
4 Mr. POJ PANIANGVAIT	PRESIDENT	
5 Mr. KAMTHORN TATIYAKAVEE	DIRECTOR	
6 Mr. APICHART THAMMANOMAI	DIRECTOR	
7 Mr. BOONCHAI CHOKWATANA	DIRECTOR	
8 Mr. VATHIT CHOKWATANA	DIRECTOR	
9 Miss POJANA PANIANGVAIT	DIRECTOR	
10 Mrs. ORATHAI THONGMEEARKOM	DIRECTOR	
11 Mrs. KULPATRA SIRODOM	INDEPENDENT DIRECTOR/ CHAIRMAN OF THE AUDIT COMMITTEE	
12 Mr. KANICH PUNYASHTHITI	INDEPENDENT DIRECTOR/ AUDIT COMMITTEE	
13 Miss SUWIMON KEERATIPIBUL	INDEPENDENT DIRECTOR	
14 Mrs. TONGURAI LIMPITI	INDEPENDENT DIRECTOR	
15 Mr. KALIN SARASIN	INDEPENDENT DIRECTOR/ AUDIT COMMITTEE	

Source : SETSMART



ผลิตภัณฑ์ อบแห้ง



บริษัท ไทยพรซิเดนตีฟู้ดส์ จำกัด (มหาชน)
THAI PRESIDENT FOODS PUBLIC COMPANY LIMITED

NEWS



2566 : มาม่าครองใจผู้บริโภคอันดับ 1 Brand 12 ปีต่อเนื่อง!!

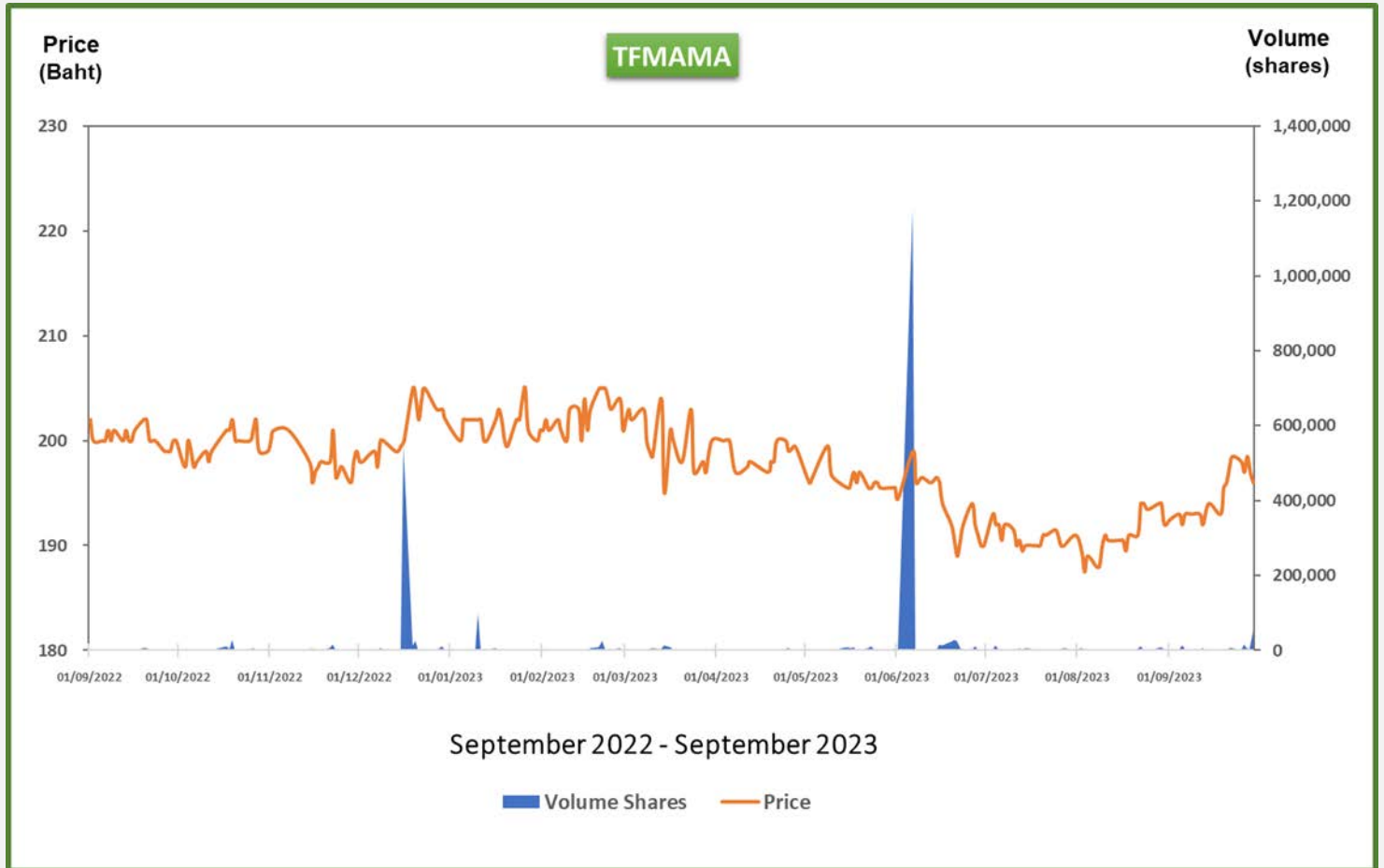
มาม่าครองใจผู้บริโภคอันดับ 1 Brand 12 ปีต่อเนื่อง!!

ควำรำงวัล “Marketeer No.1 Brand Thailand 2023”

ในหมวดะหมีท่งสำเรีจรูป ดอกย่ำควำมเป็นแบนด์ะหมีท่งสำเรีจรูปที่ 1 ใน
ใจคนไทยไม่เคยเปลี่ยน

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PRICE PERFORMANCE



September 2022 - September 2023	
Highest Price	205.00
Lowest Price	187.50
Close Price	196.00
Average Volume / Day (Shares)	11,178