



บริษัท ไทยเพรซิเดนท์ฟู้ดส์ จำกัด (มหาชน)

THAI PRESIDENT FOODS PUBLIC COMPANY LIMITED

**ANALYSTS AND INVESTORS**  
**QUARTER 1/2021**



# THAI PRESIDENT FOODS PUBLIC COMPANY LIMITED

**Head Office** : 304 Srinakarin Rd, Huamark, Bangkok  
Bangkok 10240  
**Telephone** : 0-2374-4730 Fax. 0-0-2374-7743  
**Website** : <http://www.mama.co.th>  
**Investor** : Wasan.b@mama.co.th

**Symbol** : TFMAMA  
**Industry** : Agro & Food Industry  
**Sector** : Food & Beverage  
**Establish Date** : 16 October 2017  
**CG Score** : 

## Core Business

The Company manufactures and distributes instant noodles and semi-finished food products process from rice such as Instant Rice Vermicelli, Instant Rice Noodles, Porridge, Rice Soup and Instant fried Rice under “MAMA” brand which has been well-known and accepted among consumers for over 48 years and had the leading market share in domestic market. As for the international market, products are exported under the brand of “MAMA, RUSKI, MENDAKE, MAMY, PAPA, PAMA and HANDI RICE” etc., The Company has also been hired to produce instant noodle for several leading manufacturers in Europe, the United States and Australia for exporting. In addition, manufactures and distributes Biscuit products under the brand of “Bissin” and “Homey”, developing new products to suit local consumer tastes, such as biscuits, wafers, crackers in a variety of flavors.

## History

Thai President Foods Plc. (“TFMAMA”), the Company was formed as a result of the amalgamation in accordance with the Public Limited Companies Act B.E. 2535, as amended, between Thai President Foods Plc. (“TF”) and President Rice Products Plc. (“PR”), and has registered with Ministry of Commerce to on October 16, 2017, there are 5 plants located in Chonburi, Lamphun and two in Ratchaburi provinces, and received the international standard certificates : ISO 9001: 2008, ISO 14001: 2004, OHSAH 1800: 2007, HACCP, GMP and BRC etc.

The Company consists of 11 Subsidiaries and 6 Associated Companies, operating the business of Bakery, Foods, Fruit Juice, Raw Material, Packaging and Investment business.

Operation Result (F/S Year ended 31 March)				
(Unit :Million Baht)				
Statement of Financial Posi	2019	2020	Q1/2020	Q1/2021
Assets	34,253	37,417	35,584	38,509
Liabilities	4,209	4,025	4,199	4,031
Paid-Up Capital	330	330	330	330
Shareholders' Equity	23,392	25,975	24,449	26,826
Comprehensive Income	2019	2020	Q1/2020	Q1/2021
Total Revenues	25,009	24,166	6,052	5,916
Cost of Sales	15,301	14,850	3,753	3,821
EBITDA	7,086	6,921	1,789	1,546
Net Profit	3,943	4,090	1,006	845
Earnings per Share (Baht)	11.96	12.41	3.05	2.56
Financial Ratio	2019	2020	Q1/2020	Q1/2021
Gross Profit (%)	36.25	37.02	36.52	34.03
Net Profit (%)	15.77	16.92	16.62	14.28
ROE (%)	17.80	16.57	17.66	15.33
ROA (%)	18.08	15.92	18.17	14.73
Current Ratio (Times)	4.63	5.52	5.05	5.92
D/E (Times)	0.14	0.12	0.13	0.12
Statistics				
Closing Price (As of 31 March 2021)		193.00		Baht
Market Cap (As of 31 March 2021)		63,633		Million Baht
	2019	2020	Q1/2020	Q1/2021
Par Value (Baht)	1.00	1.00	1.00	1.00
Closing Price (Baht)	183.00	192.50	189.00	193.00
Market Cap (MB.)	60,336	63,468	62,314	63,633
P/E (Times)	15.54	15.20	15.80	16.11
P/BV (Times)	2.69	2.54	2.66	2.36
Dividend Yield (%)	2.14	2.32	N/A	N/A
Turnover Ratio (%)	0.83	1.09	0.24	0.13

Top 5 Major Shareholders (As of 7 May 2021)	
1. SAHA PATHANA INTER-HOLDING PLC. COMPANY LIMITED	25.66%
2. NISSIN FOODS HOLDINGS CO., LTD.	16.84%
3. Mr. PIPAT PANIANGVAIT	6.73%
4. Mr. WEERAPAT PUNSAK-UDOMSIN	6.63%
5. NOMURA SECURITIES CO LTD-CLIENT A/C	3.18%
<b>Total Shareholders</b>	2,758
Free Float (As of 31 March 2021)	24.52%
Board of Directors (As of 31 March 2021)	
1 Mr. BOONSITHI CHOKWATANA	CHAIRMAN OF THE BOARD
2 Mr. PIPAT PANIANGVAIT	CHIEF EXECUTIVE OFFICER
	VICE CHAIRMAN OF THE BOARD
3 Mr. SUCHAI RATANAJAJAROEN	VICE CHAIRMAN OF THE BOARD
4 Mr. POJ PANIANGVAIT	PRESIDENT
5 Mr. KAMTHORN TATIYAKAVEE	DIRECTOR
6 Mr. APICHART THAMMANOMAI	DIRECTOR
7 Mr. BOONCHAI CHOKWATANA	DIRECTOR
8 Mr. VATHIT CHOKWATANA	DIRECTOR
9 Miss POJANA PANIANGVAIT	DIRECTOR
10 Mrs. ORATHAI THONGMEEARKOM	DIRECTOR
11 Mrs. KULPATRA SIRODOM	INDEPENDENT DIRECTOR/ CHAIRMAN OF THE AUDIT COMMITTEE
12 Mr. KANICH PUNYASHTHITI	INDEPENDENT DIRECTOR/ AUDIT COMMITTEE
13 Miss SUWIMON KEERATIPIBUL	INDEPENDENT DIRECTOR
14 Mrs. TONGURAI LIMPITI	INDEPENDENT DIRECTOR
15 Mr. KALIN SARASIN	INDEPENDENT DIRECTOR/ AUDIT COMMITTEE



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# บะหมี่ อุ๋ม



# Bissin บิสซิ้น



# โฮมมี้

โฮมมี้ รสอร่อย ไร้อาการ



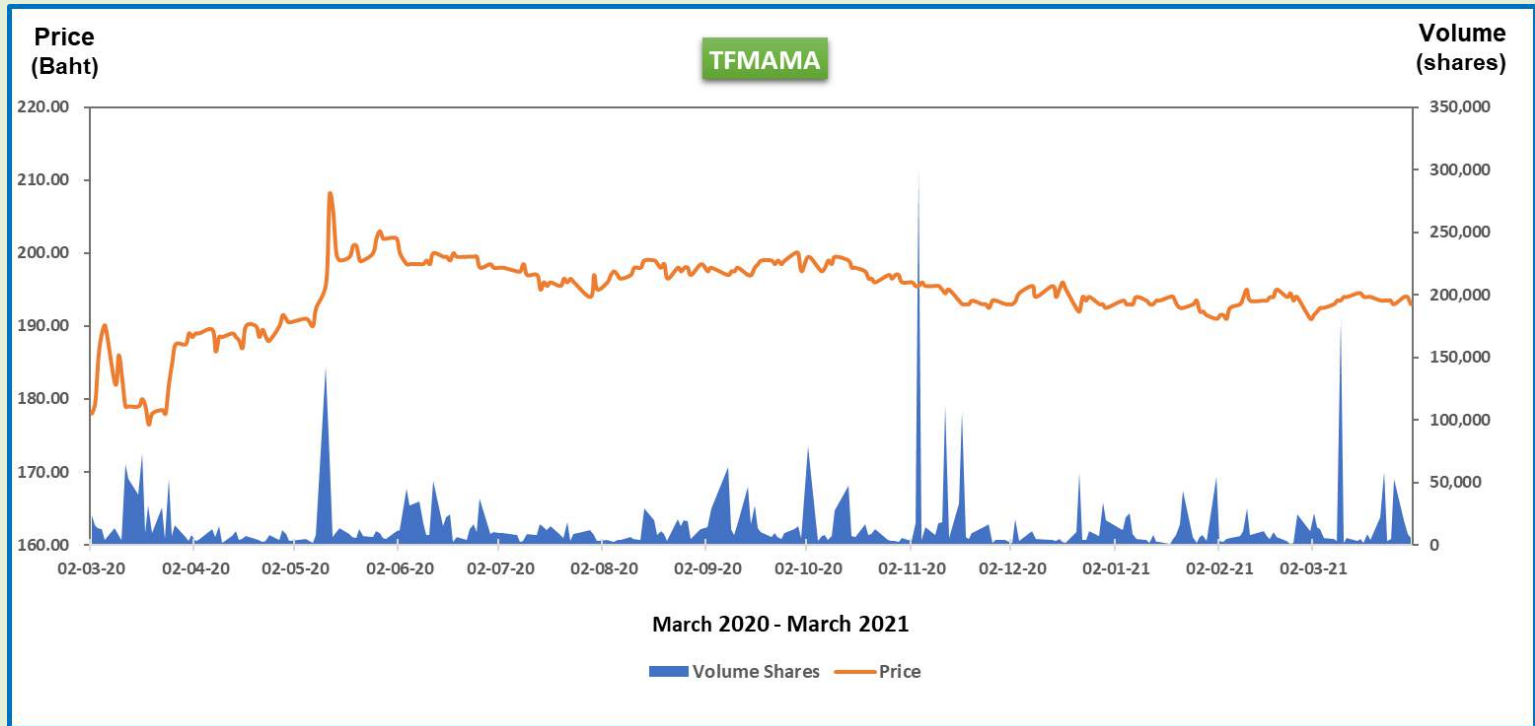
# 麵 MENDAKE



# सान Ruski



# Price Performance



March 2020 - March 2021	
Highest Price	208.00
Lowest Price	176.50
Close Price	193.00
Average Volume /Day (Shares)	15,699