

No. Aug 071 / 2017

1 August 2017

Subject: The Report on the Result of the Tender Offer for Securities in President Rice Products Public Company Limited (Form 256-2)

Attention: President  
Stock Exchange of Thailand

Enclosure: Copy of the Report on the Result of the Tender Offer for Securities in President Rice Products Public Company Limited (Form 256-2)

President Rice Products Public Company Limited (the "**Company**") hereby notifies that Saha Pathana Inter-Holding Public Company Limited as tender offeror has made a tender offer for securities in the Company. The period of tender offer is 25 business days from 21 June 2017 to 26 July 2017 which has already passed. In addition, the Company has received the Report on the Result of the Tender Offer for Securities in President Rice Products Public Company Limited (Form 256-2) from the tender offeror. The Company attaches herewith such report, the details of which are set out in the Enclosure.

Please be informed accordingly.

Sincerely Yours,

*-Mr Pun Paniangvait-*

(Mr Pun Paniangvait)  
Managing Director

- Translation -

1 August 2017

Subject: Submission of the Report on the Result of the Tender Offer in President Rice Products Public Company Limited (Form 256-2)

To: Secretary-General, the Office of the Securities and Exchange Commission (the "**SEC**")  
President, the Stock Exchange of Thailand (the "**SET**")  
Board of Directors and Securities Holders of President Rice Products Public Company Limited

Enclosure: Report on the Result of the Tender Offer in President Rice Products Public Company Limited (Form 256-2)

Saha Pathana Inter-Holding Public Company Limited (the "**Company**") as the Tender Offeror would like to submit the Report on the Result of the Tender Offer in President Rice Products Public Company Limited (the "**Business**") (Form 256-2) to the SEC, the SET, and the directors and securities holders of the Business as attached herewith.

Please be informed accordingly.

Sincerely Yours,

*- Mr. Samreng Manoonpol -*

*- Mr. Vichai Kulsomphob -*

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(Mr. Samreng Manoonpol)

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(Mr. Vichai Kulsomphob)

Authorized Director

Authorized Director

Saha Pathana Inter-Holding Public Company Limited

The Tender Offeror

Report on the Result of the Tender Offer

1 August 2017

To : Secretary-General of the Securities and Exchange Commission

We, Saha Pathana Inter-Holding Public Company Limited (the “**Tender Offeror**”), hereby report the result of the tender offer for the securities of President Rice Products Public Company Limited (the “**Company**”) as follow

## 1. Shares

	Type of Shares	No. of Shares	As % of Total Issued and Paid-up Shares	As % of Total Voting Rights
Shares held prior to the tender offer	Ordinary shares	53,537,000	35.76	35.76
Shares offered to be purchased	Ordinary shares	96,167,014	64.24	64.24
Tendered shares	Ordinary shares	691,150	0.46	0.46
Acquired shares	Ordinary shares	691,150	0.46	0.46

## 2. Convertible Securities

- None –

3. Number of Securities Held by each of the Tender Offeror after the Tender Offer: The securities held by parties in the same group with the Tender Offeror and parties under Section 258 of the Tender Offeror and of the parties in the same group as the Tender Offeror shall be included

## 3.1 Shares

Name	No. of Shares	As % of Total Issued and Paid-up Shares	As % of Total Voting Rights
I. The Tender Offeror	54,228,150	36.22	36.22
II. Parties in the Same Group as the Offeror	-	-	-
III. Parties under Section 258 of the Persons in I-II	-	-	-

## 3.2 Convertible Securities

- None –

*- Mr. Samreng Manoonpol -*

*- Mr. Vichai Kulsomphob -*

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(Mr. Samreng Manoonpol)

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(Mr. Vichai Kulsomphob)

Authorized Director

Authorized Director

Saha Pathana Inter-Holding Public Company Limited

The Tender Offeror