

-Translation-

No. July 069 / 2017

20 July 2017

Subject: The Preliminary result of Tender Offer to Purchase Securities in President Rice Products Public Company Limited (Form 247-6-Khor)

Attention: President
Stock Exchange of Thailand

Enclosure: Copy of the Preliminary result of Tender Offer to Purchase Securities in President Rice Products Public Company Limited (Form 247-6-Khor)

President Rice Products Public Company Limited (the "**Company**") hereby notifies that the Company has received the Preliminary result of Tender Offer to Purchase Securities in President Rice Products Public Company Limited (Form 247-6-Khor) from Saha Pathana Inter-Holding Public Company Limited on 120 July 2017, the details of which are set out in the Enclosure.

Please be informed accordingly.

Sincerely Yours,

Pun Paniangvait

(Mr Pun Paniangvait)
Managing Director

- Translation -

20 July 2017

Subject: Submission of the Preliminary Result of Tender Offer in President Rice Products Public Company Limited (Form 247-6-Khor)

To: Secretary-General, the Office of the Securities and Exchange Commission (the "SEC")

President, the Stock Exchange of Thailand (the "SET")

Board of Directors and Securities Holders of President Rice Products Public Company Limited

Enclosure: The Preliminary Result of Tender Offer in President Rice Products Public Company Limited (Form 247-6-Khor)

Saha Pathana Inter-Holding Public Company Limited (the "**Company**") as the Tender Offeror would like to submit the Preliminary Result of Tender Offer in President Rice Products Public Company Limited (the "**Business**") (Form 247-6-Khor) to the SEC, the SET, and the directors and securities holders of the Business as attached herewith.

Please be informed accordingly.

Sincerely Yours,

- Mr. Samrerng Manoonpol -

- Mr. Vichai Kulsomphob -

(Mr. Samrerng Manoonpol)

(Mr. Vichai Kulsomphob)

Authorized Director

Authorized Director

Saha Pathana Inter-Holding Public Company Limited

The Tender Offeror

Report on the Preliminary Result of the Tender Offer**1. Submission Date:**

20 July 2017

2. Name of the Offered Securities:

Ordinary shares of President Rice Products Public Company Limited

3. Name of the Offeror:

Saha Pathana Inter-Holding Public Company Limited

4. Name of the Tender Offer Preparer:

Phatra Securities Public Company Limited

5. Tender offer period:25 business days starting from 21 June 2017 to 26 July 2017**6. The number and percentage of securities held by the offeror prior to the tender offer and tendered securities as of: 19 July 2017**

6.1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer	Ordinary	53,537,000	35.76	35.76
Tendered shares	Ordinary	-	-	-
Shares held prior to the tender offer in combination with tendered shares	Ordinary	53,537,000	35.76	35.76

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

6.2. Convertible Securities

	Convertible securities		Number of units	Number of underlying shares ²	Percentage in comparison with the total number of outstanding shares of the business ³
	Class	Issue			
Securities held prior to the tender offer	-	-	-	-	-
Tendered securities	-	-	-	-	-
Securities held prior to the tender offer in combination with tendered securities	-	-	-	-	-

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

- Mr. Samreng Manoonpol -

- Mr. Vichai Kulsomphob -

(Mr. Samreng Manoonpol)

(Mr. Vichai Kulsomphob)

Authorized Director

Authorized Director

Saha Pathana Inter-Holding Public Company Limited

The Tender Offeror

² The number of underlying shares = the number of units multiplied by the number of underlying shares from the exercise of right to purchase or convert per one unit of securities of such issue.

³ See Footnote 1.